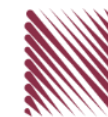


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, 19th June 2024





Wednesday, June 19, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,498.9	-1.31	-0.53	-0.04	-7.28	-3.91	2.23	19.78	3.34	9,948.17
Qatar (QE Index)	9,686.9	0.21	0.21	3.95	-1.63	-10.56	1.12	11.05	4.89	487.51
Dubai (DFMGI)	3,988.2	0.11	0.11	0.26	-6.08	-1.76	1.38	8.15	6.04	590.65
Abu Dhabi (ADI)	8,969.4	0.41	0.41	1.21	-2.80	-6.35	2.57	16.05	2.14	2,507.05
Bahrain (BAX)	2,040.0	-0.04	-0.04	0.05	-0.13	3.48	0.88	11.07	4.26	8.05
Muscat SE INDEX	4,679.4	-0.45	-1.93	-3.43	0.94	3.66	0.80	10.01	5.86	6.45
SP GCC Comp LMC	172.3	0.02	0.02	1.01	-7.06	-6.83	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	125.4	0.34	0.34	1.12	-6.85	-9.01				

Developed Markets

MSCI World Index	3,523.7	0.03	0.91	2.28	2.50	11.19				
U.S. (S&P 500)	5,487.0	0.00	1.02	3.97	4.43	15.04	4.56	26.84	1.60	48,501.26
U.K. (FTSE 100)	8,205.1	0.17	0.71	-0.85	3.17	6.10	1.74	14.71	3.72	2,142.73
Japan (topix)	2,728.6	0.47	-0.65	-1.58	-1.44	15.31	1.42	15.11	2.12	960,464.62

Emerging Markets

MSCI EM Index	1,095.3	1.24	1.71	4.42	4.99	6.99				
China (SSE Composite)	3,018.0	-0.40	-0.48	-2.23	-0.76	1.45	1.36	12.00		44,025.04
India (Sensex)	77,337.6	0.05	0.45	4.56	5.00	7.06	4.87	22.82	1.14	151,970.77

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,006.3	-0.39	-0.39	-0.65	-4.38	2.77	1.44	15.07	3.65	42.30
Kuwait Premier Index	7,622.3	-0.43	-0.43	-0.79	-5.16	1.94	1.56	16.45	3.46	35.01
Kuwait Main Index	5,959.3	-0.21	-0.21	0.03	-0.44	6.99	1.04	10.34	4.55	7.29
Kuwait Sector										
Banking	1,726.5	-0.50	-0.50	-0.87	-2.54	4.80	1.72	17.23	3.06	25.99
Telecom	986.4	0.32	0.32	-1.07	-7.39	-10.75	1.44	11.72	8.55	3.00
Industrials	781.8	-0.38	-0.38	5.42	-25.21	-13.89	0.83	11.75	5.50	2.66
Financial Services	1,331.9	-0.08	-0.08	-2.09	-1.59	9.88	1.08	11.96	3.02	4.40
Real Estate	1,303.3	-0.72	-0.72	-1.75	0.59	7.45	1.00	14.04	2.04	2.79
Basic Materials	821.0	-0.97	-0.97	-2.29	3.93	10.06	1.49	14.54	10.57	0.47
Health Care	441.6	-0.10	-0.10	-0.96	28.53	-8.40	1.58	10.40	1.95	
Consumer Staples	886.7	1.88	1.88	1.13	14.76	34.64	1.89	19.32	2.36	0.26
Insurance	2,544.7	-0.39	-0.39	1.36	-0.88	10.99	1.39	12.58	3.11	1.03
Consumer Discretionary	1,548.6	-0.84	-0.84	-1.25	-11.59	-3.45				
Energy	1,050.7	1.25	1.25	-1.71	0.74	10.71	0.90	9.74	6.56	0.21
Technology	1,680.5	0.43	0.43	-1.28	-11.83	190.57	2.06			0.02
Utilities	418.4	-0.62	-0.62	0.00	-5.92	-8.09				

* International and GCC Markets performance at the latest close.

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Brent crude futures edged up in early trade on Thursday as Israeli tanks advanced into Gaza, while U.S. crude futures dipped on the prospect of swelling oil inventories. Brent crude futures for August delivery rose 8 cents to \$85.15 a barrel.

Kuwait Market

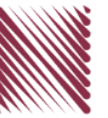
The market closed down by – 0.39% at 7,006.3 value traded 48.1 million KD, Premier market value reached 41.1 million KD down by – 0.43% at 7,622.3.

KSA Market

The market is closed.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.852	-0.35	-0.35	-0.58	-5.83	0.07	1.68	12.87	3.91	7.10
KFH	0.714	-0.83	-0.83	-2.19	-2.23	7.20	2.09	21.01	2.57	12.27
ZAIN	0.450	0.67	0.67	0.45	-8.72	-11.24	1.57	10.22	7.78	1.95
BOUBYAN BANK	0.564	-2.08	-2.08	-2.59	-3.26	-0.36	2.37	30.10	1.34	2.38
AGILITY	0.288	-1.71	-1.71	-1.71	-20.86	1.69	0.78	8.46	6.94	0.77
Saudi Arabia										
ARAMCO	27.70	-2.12	-2.12	-4.48	-10.21	-16.06	4.40	15.28	6.76	6,702.33
SABIC	73.50	-0.68	-1.34	-3.29	-6.13	-11.98	1.32	192.80	4.49	220.46
STC	36.60	-0.54	0.69	1.67	-5.10	-6.98	2.27	13.58	4.37	182.97
AL-RAJHI BANK	79.00	-1.00	0.13	3.81	-4.01	-8.67	2.92	19.69	2.91	315.95
NCB	35.15	0.14	-0.85	3.84	-12.56	-9.06	1.16	10.85	4.98	210.87
Abu Dhabi										
ETISALAT.AD	15.90	0.00	0.00	-1.24	-13.40	-19.04	3.17	13.24	5.03	138.27
FAB.AD	11.66	0.69	0.69	0.52	-11.80	-16.48	1.08	8.10	6.09	128.80
EMIRATES NBD	16.40	0.92	0.92	5.47	-6.29	-5.20	0.96	4.78	7.32	103.58
DB ISLAMIC DB	5.61	0.36	0.36	1.63	-3.77	-1.92	0.95	6.25	8.02	40.62
EMAR.DU	7.81	0.77	0.77	1.96	-4.41	-1.39	0.87	6.09	6.40	69.03
Qatar										
QNB	14.200	0.14	0.14	5.19	-0.21	-14.10	1.26	8.97	4.58	131.16
INDUSTREIS QAT	12.230	0.41	0.41	5.89	2.34	-6.50	2.03	15.30	6.38	73.99
QA ISLAMIC BK	17.790	0.06	0.06	3.43	-3.05	-17.26	1.47	10.16	4.08	42.04
MASRAF AL RAYA	2.344	-0.47	-0.47	1.78	1.03	-11.71	0.91	15.28	4.27	21.80
MESAEED PETRO	1.700	-0.47	-0.47	-1.16	-14.31	-4.92	1.32	21.19	5.06	21.36
Oman										
BANK MUSCAT	0.251	0.40	-0.79	-3.09	-4.20	-4.92	0.82	9.79	6.18	1.88
OMANTEL	1.016	-2.31	-3.70	-3.88	-1.36	-4.15	1.24	11.47	5.91	0.76
BANK DHOFAR	0.153	0.00	0.00	-2.55	-4.38	-4.38	0.64	15.18	5.07	0.46
NAT BANK OF OMAN	0.257	0.00	-6.88	-8.21	-1.15	-8.21	0.62	9.00	3.31	0.42
OMINVEST	0.365	-3.69	-3.95	-5.19	-0.56	-7.66	0.77	7.93	5.48	0.24

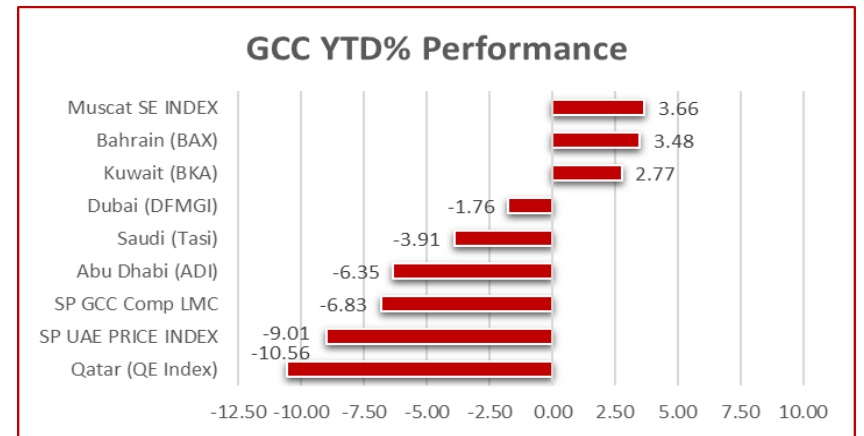
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
05-June-24	24.52%	14.12%	0.06%	2.34%	6.02%	17.73%	13.10%	6.11%	5.54%
12-June-24	24.49%	13.84%	0.06%	2.36%	6.10%	17.72%	13.07%	6.07%	5.60%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is down today by -0.39 %The leading sector bottom performance indices today are Basic materials -0.97 % Consumer Disc -0.84 % Real estate -0.72 % respectively.

KSA

The market is closed.



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